Dave Ehlinger

From: David Ferris <DFerris@ehlers-inc.com>
Sent: Wednesday, September 6, 2023 7:41 AM
To: Dave Ehlinger
Cc: Lisa Trebatoski; Kathy Myers
Subject: 2023 Bond Issue

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Hi Dave,

I had everything ready to go and had sent information to Quarles, but I forgot to change the project period for interest to 1 month. That will increase the issue from $6,265,000 to $6,305,000.

Also, can you forward to me the declaration of intent to reimburse the City out of Bond proceeds that you put on file?

For your information, below is the calendar of events that will appear in the presale report.

Let me know if you have any questions.

PROPOSED DEBT ISSUANCE SCHEDULE

Pre-Sale Review and Adopt Parameters by Common Council to Award Sale of Notes:	September 26, 2023
Due Diligence Call to review Official Statement:	Week of October 16, 2023
Conference with Rating Agency:	Week of October 16, 2023
Distribute Official Statement:	Week of October 24, 2023
Designated Officials Award Sale of the Bonds:	October 31, 2023
Estimated Closing Date:	November 16, 2023

David Ferris
Senior Municipal Advisor

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Capital Project Listing

Item	Department	Purpose	Funding Source	2023
Preventive Maintenance	Planning/Public Works	Street Improvement Projects	GO Bonds	130,000
Asphalt Overlay Program	Planning/Public Works	Street Improvement Projects	GO Bonds	337,056
Devonshire	Planning/Public Works	Street Improvement Projects	GO Bonds	461,214
Devonshire	Planning/Public Works	Street Improvement Projects	GO Bonds	(47,525)
Roby	Planning/Public Works	Street Improvement Projects	GO Bonds	465,365
Roby	Planning/Public Works	Street Improvement Projects	GO Bonds	(32,025)
Felland	Planning/Public Works	Street Improvement Projects	GO Bonds	403,475
Felland	Planning/Public Works	Street Improvement Projects	GO Bonds	(41,175)
Felland	Planning/Public Works	Sewerage System Projects	GO Bonds	8,424
Sundt	Planning/Public Works	Street Improvement Projects	GO Bonds	281,005
Sundt	Planning/Public Works	Street Improvement Projects	GO Bonds	(34,500)
Sundt	Planning/Public Works	Sewerage System Projects	GO Bonds	8,424
Homme	Planning/Public Works	Street Improvement Projects	GO Bonds	113,870
Homme	Planning/Public Works	Street Improvement Projects	GO Bonds	(12,875)
Bickley Ct	Planning/Public Works	Street Improvement Projects	GO Bonds	224,114
Bickley Ct	Planning/Public Works	Street Improvement Projects	GO Bonds	(21,625)
Bickley Ct	Planning/Public Works	Sewerage System Projects	GO Bonds	67,860
North St	Planning/Public Works	Street Improvement Projects	GO Bonds	211,478
North St	Planning/Public Works	Street Improvement Projects	GO Bonds	(29,625)
North St	Planning/Public Works	Sewerage System Projects	GO Bonds	105,066
Jackson St	Planning/Public Works	Street Improvement Projects	GO Bonds	487,247
Jackson St	Planning/Public Works	Street Improvement Projects	GO Bonds	(46,225)
Jackson St	Planning/Public Works	Sewerage System Projects	GO Bonds	522,405
Kensington Sq	Planning/Public Works	Street Improvement Projects	GO Bonds	180,000
Kensington Sq	Planning/Public Works	Street Improvement Projects	GO Bonds	(27,755)
Olson Ct	Planning/Public Works	Street Improvement Projects	GO Bonds	50,000
Olson Ct	Planning/Public Works	Street Improvement Projects	GO Bonds	(1,655)
Veterans Rd Storm Sewer	Planning/Public Works	Sewerage System Projects	GO Bonds	128,291
Hydro dynamic Separator	Planning/Public Works	Sewerage System Projects	GO Bonds	60,000
Lyland storm sewer sump pump discharge - phase 1	Planning/Public Works	Sewerage System Projects	GO Bonds	26,000
Sidewalk Program	Planning/Public Works	Street Improvement Projects	GO Bonds	100,000

Capital Project Listing

Item	Department	Purpose	Funding Source	2023
Sidewalk Program	Planning/Public Works	Street Improvement Projects	GO Bonds	(50,000)
DOT Majors Project Engineering	Planning/Public Works	Street Improvement Projects	GO Bonds	25,000
Engineering and Design for the BIL Project	Planning/Public Works	Street Improvement Projects	GO Bonds	50,000
Engineering and Design for the BIL Project	Planning/Public Works	Sewerage System Projects	GO Bonds	20,000
2024 Project Street Engineering	Planning/Public Works	Street Improvement Projects	GO Bonds	100,000
2024 Project Stormwater Engineering	Planning/Public Works	Sewerage System Projects	GO Bonds	20,000
PPE Purchase/Replacement	Fire Department	Fire Department Equipment	GO Bonds	50,130
ATV-2 Skid Unit Replacement	Fire Department	Fire Department Equipment	GO Bonds	5,000
Firecom Installs (headsets tying into radios)	Fire Department	Fire Department Equipment	GO Bonds	70,000
Copier	Fire Department	Fire Department Equipment	GO Bonds	11,000
Mobile Radios (quantity 18)	Fire Department	Fire Department Equipment	GO Bonds	170,000
Brush Truck Update	Fire Department	Fire Department Equipment	GO Bonds	6,500
Computer, MDC update	Fire Department	Fire Department Equipment	GO Bonds	10,000
Dispatch radio / computer update (Fire Department portion) - see also Police port	Fire Department	Fire Department Equipment	GO Bonds	130,000
Council Microphone System	City Council		GO Notes	40,000
New furniture for Council Chambers	City Council		GO Notes	13,500
WSTO Van Replacement	Info Tech / Media Services		GO Notes	50,000
Studio Lights and Cameras (4)	Info Tech / Media Services		GO Notes	12,000
Network Upgrades	Info Tech / Media Services		GO Notes	25,000
Computer Replacement/Office Licensing	Info Tech / Media Services		GO Notes	30,000
ADA Transition Plan Implementation	Parks & Recreation	Park Projects	GO Bonds	35,000
Bike Rack Initiative - Reclassed as CIP not tax levy DPE 10-06-2022	Parks & Recreation	Park Projects	GO Bonds	3,225
Bjoin Park Native Planting Area Grow In Program	Parks & Recreation	Park Projects	GO Bonds	3,000
Division St Park Shoreline Grow-In Program	Parks & Recreation	Park Projects	GO Bonds	2,000
Norse Park Infield Rehabilitation	Parks & Recreation	Park Projects	GO Bonds	26,000
Norse Park Playground	Parks & Recreation	Park Projects	GO Bonds	175,000
Park Ammenities (Trash Benches, Signs) - Reclass as CIP not tax levy, need to sepa	Parks & Recreation	Park Projects	GO Bonds	5,000
River Trail Planning Study (Cooper's Causeway - Mandt Park)	Parks & Recreation	Park Projects	GO Bonds	35,000
River Trail Planning Study (Cooper's Causeway - Mandt Park) - grant revenue	Parks & Recreation	Park Projects	GO Bonds	(28,000)
Skate Park update	Parks & Recreation	Park Projects	GO Bonds	20,000
Troll Beach Bath House Rehab	Parks & Recreation	Park Projects	GO Bonds	35,000

Capital Project Listing

Item	Department	Purpose	Funding Source	2023
Virgin Lake Trail Construction - Buckingham to Roby	Parks & Recreation	Park Projects	GO Bonds	315,000
Virgin Lake Trail Construction - Jackson to Buckingham	Parks & Recreation	Park Projects	GO Bonds	150,000
Virgin Lake Trail Construction - Roby to 51 West	Parks & Recreation	Park Projects	GO Bonds	175,000
Computers and peripherals	Library	Library Projects	GO Bonds	7,000
Furniture and fixtures	Library	Library Projects	GO Bonds	3,000
Cabinets and countertops for Carnegie Room	Library	Library Projects	GO Bonds	10,000
Improvements to lot at 216 E Jefferson St.	Library	Library Projects	GO Bonds	30,000
Squad 270 (including outfitting and changeover)	Police Department		GO Notes	60,661
Squad 276	Police Department		GO Notes	60,234
Squad 279 - Neighboorhood Electric Vehicle (NEV) replacement	Police Department		GO Notes	20,000
Squad Car Laptops replacement (quantity 2)	Police Department		GO Notes	6,000
BOLOWrap Less lethal devices (quantity 4)	Police Department		GO Notes	5,600
Community Interface Cameras	Police Department		GO Notes	5,000
Digital Forensic Computer Hardware	Police Department		GO Notes	5,000
Automatic License Plat Recognition (ALPR) fixed camera (quantity one)	Police Department		GO Notes	25,000
Automatic License Plat Recognition (ALPR) fixed camera (quantity one) - grant pro	Police Department		GO Notes	(25,000)
Portable Radios (quantity 5)	Police Department		GO Notes	27,500
Radio system upgrades (Police portion only - see also Fire Dept.)	Police Department		GO Notes	273,540
Computer Aided Dispatch (CAD) county interface	Police Department		GO Notes	5,500
Senior Center Electronic Door Controls	Planning & Development		GO Notes	35,000
Senior Center Elevator - Complete Upgrade	Planning & Development		GO Notes	80,000
Senior Center Boiler Expansion Tank Replacement	Planning & Development		GO Notes	5,000
Replace - GMC 1 ton Sierra #58 with Ford F-350	Public Works	Street Improvement Projects	GO Bonds	65,500
Replace - GMC 1 ton Sierra #58 with Ford F-350 - estimated trade value	Public Works	Street Improvement Projects	GO Bonds	(3,000)
Replace - International 4300 bucket truck #33	Public Works	Street Improvement Projects	GO Bonds	213,000
Replace - International 4300 bucket truck #33 - estimated trade value	Public Works	Street Improvement Projects	GO Bonds	(20,000)
Replace - Scagg mower #32	Public Works	Park Projects	GO Bonds	7,500
Replace - Scagg mower #32 - estimated trade value	Public Works	Park Projects	GO Bonds	(1,000)
Addition - Ford F250 with lift gate	Public Works	Street Improvement Projects	GO Bonds	65,050
Replace - Chevrolet C3500 #11 with Ford F350	Public Works	Street Improvement Projects	GO Bonds	65,500
Replace - Chevrolet C3500 #11 with Ford F350 - trade in value	Public Works	Street Improvement Projects	GO Bonds	(5,000)

Capital Project Listing

Item	Department	Purpose	Funding Source	2023
Replace - Case IH tractor #26	Public Works	Street Improvement Projects	GO Bonds	112,000
Replace - Case IH tractor #26 - trade in value	Public Works	Street Improvement Projects	GO Bonds	(30,000)
Total Capital Projects				**6,924,247**
Funding Sources				
GO Notes				759,535
GO Bonds				6,164,712
				-
Total Project Funding Sources				6,924,247